MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 20, 2000

REGISTRATION NO.: 23892 BOOK: 85 PAGE: 244

BONDS ISSUED BY: Cole County R-II School District

AMOUNT OF ISSUE: \$2,650,000.00 COUNTY: of Cole

DATE OF ISSUE: June 21, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, equipping, and furnishing of three additional science

classrooms, three general classrooms and a library to the high school; for the construction, equipping and furnishing of a library, computer lab, music, art and other classrooms to the elementary school; the acquisition and installation of air conditioning, heating and lighting improvements to the existing facilities of the District; and to complete other remodeling

and repair improvements to the existing facilities of the District

Rate of Interest	Amount		Mandatory Redemption* Maturity	
5.500%	\$	235,000.00	03/01/2012	
5.600%		250,000.00	03/01/2013	
5.700%		260,000.00	03/01/2014	
5.800%		275,000.00	03/01/2015	
		290,000.00	03/01/2016	*
		305,000.00	03/01/2017	*
		325,000.00	03/01/2018	*
5.950%		920,000.00	03/01/2018	
		345,000.00	03/01/2019	*
		365,000.00	03/01/2020	*
6.000%		710,000.00	03/01/2020	

ARE BONDS CALLABLE: Bonds may be called on March 1, 2010 and thereafter without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,618,050.00
INTEREST RATE: 5.9829%
ASSESSED VALUATION FOR: \$44,293,276

INDEBTEDNESS: (Including this issue) \$4,180,000

NOTICE OF ELECTION: Published one newspaper March 22 and April 2, 2000

DATE OF ELECTION: April 4, 2000 ELECTION RESULTS: Yes...569: No.

ELECTION RESULTS: Yes...569; No...360
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable